



*\* Required field*

**Client or Company Name**

\* Authorized By:

\* Signature:

Company Name:   
(if applicable)

Title:   
(if applicable)

**User(s) Permitted To Access This Account:**

\* Name:

\* Email:

\* Name:

\* Email:

\* Name:

\* Email:

I AGREE TO THE TERMS AND POLICIES

Please return this document to your primary point of contact at Rubino & McGeehin in order to complete the client portal registration process.